

Consolidated Financial Statements for the Three Months Ended May 31, 2024 [Japanese GAAP]



July 5, 2024

Company name: YAKUODO HOLDINGS CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 7679

URL: <https://www.yakuodo-hd.co.jp/>

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Scheduled date of filing quarterly securities report: July 12, 2024

Scheduled date of commencing dividend payments: –

Preparation of supplementary explanatory materials on quarterly financial results: Available

Quarterly financial results briefing: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Results for the Three Months Ended May 31, 2024

(March 1, 2024 – May 31, 2024)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
May 31, 2024	36,625	8.4	1,403	3.9	1,483	2.9	1,027	4.4
May 31, 2023	33,778	9.1	1,350	10.5	1,441	10.4	984	10.0

(Note) Comprehensive income: Three months ended May 31, 2024: ¥1,022 million [8.5%]

Three months ended May 31, 2023: ¥942 million [11.0%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
May 31, 2024	52.46	–
May 31, 2023	50.23	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of May 31, 2024	73,165	33,827	46.2
As of February 29, 2024	70,784	33,314	47.1

(Reference) Equity: As of May 31, 2024: ¥33,827 million

As of February 29, 2024: ¥33,314 million

2. Cash Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended February 29, 2024	Yen —	Yen 0.00	Yen —	Yen 26.00	Yen 26.00
Fiscal year ending February 28, 2025	—				
Fiscal year ending February 28, 2025 (Forecast)		0.00	—	27.00	27.00

(Note) Revision to the cash dividend forecast announced most recently: No

3. Forecast of Consolidated Results for the Fiscal Year Ending February 28, 2025 (March 1, 2024 - February 28, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half (cumulative)	76,800	7.3	3,350	2.5	3,500	1.2	2,400	4.8	122.48
Full year	152,200	7.0	5,700	9.4	6,000	6.7	4,000	4.6	204.13

(Note) Revision to the results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the period under review: None

(Changes in specified subsidiaries resulting in changes in scope of consolidation)

New: — (Company name: —)

Excluded: — (Company name: —)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Total number of issued and outstanding shares (common shares)

1) Total number of issued and outstanding shares at the end of the period (including treasury shares):

May 31, 2024: 19,740,219 shares

February 29, 2024: 19,740,219 shares

2) Total number of treasury shares at the end of the period:

May 31, 2024: 145,229 shares

February 29, 2024: 145,229 shares

3) Average number of shares during the period:

Three months ended May 31, 2024: 19,594,990 shares

Three months ended May 31, 2023: 19,594,990 shares

* These quarterly financial results are outside the scope of quarterly review by certified public accountants or an audit firm.

* Explanation of the proper use of performance forecast and other notes

The forward-looking statements, including performance forecasts, that are contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. Actual performance may differ significantly from these forecasts due to various factors. For the conditions that form the assumptions for the performance forecasts, as well as notes regarding use of the performance forecasts, please refer to “1. Qualitative Information on Results for the Three Months Ended May 31, 2024, (3) Explanation of forecast of consolidated results and forward-looking information” on page 3 of the Japanese version of the attachments.