

Consolidated Financial Statements for the Nine Months Ended November 30, 2024 [Japanese GAAP]



January 7, 2025

Company name: YAKUODO HOLDINGS CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 7679

URL: <https://www.yakuodo-hd.co.jp/>

Representative: Tatsuhiro Saigo, Representative Director and President

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Scheduled date of commencing dividend payments: –

Preparation of supplementary explanatory materials on financial results: Available

Financial results briefing: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Results for the Nine Months Ended November 30, 2024

(March 1, 2024 – November 30, 2024)

(1) Consolidated Operating Results (cumulative) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended November 30, 2024	114,534	7.2	4,574	(1.8)	4,802	(3.8)	3,376	0.7
November 30, 2023	106,857	10.4	4,659	15.5	4,992	15.9	3,351	12.7

(Note) Comprehensive income: Nine months ended November 30, 2024: ¥3,362 million [(1.3)%]

Nine months ended November 30, 2023: ¥3,405 million [15.1%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended November 30, 2024	172.33	–
November 30, 2023	171.06	–

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of November 30, 2024	81,610	36,167	44.3
As of February 29, 2024	70,784	33,314	47.1

(Reference) Equity: As of November 30, 2024: ¥36,167 million

As of February 29, 2024: ¥33,314 million

2. Cash Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 29, 2024	—	0.00	—	26.00	26.00
Fiscal year ending February 28, 2025	—	0.00	—		
Fiscal year ending February 28, 2025 (Forecast)				27.00	27.00

(Note) Revision to the cash dividend forecast announced most recently: No

3. Forecast of Consolidated Results for the Fiscal Year Ending February 28, 2025 (March 1, 2024 - February 28, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	152,200	7.0	5,700	9.4	6,000	6.7	4,000	4.6	204.13

(Note) Revision to the results forecast announced most recently: No

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

New: — (Company name: —)

Excluded: — (Company name: —)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: None

2) Changes in accounting policies other than 1) above: None

3) Changes in accounting estimates: None

4) Retrospective restatement: None

(4) Total number of issued and outstanding shares (common shares)

1) Total number of issued and outstanding shares at the end of the period (including treasury shares):

November 30, 2024: 19,740,219 shares

February 29, 2024: 19,740,219 shares

2) Total number of treasury shares at the end of the period:

November 30, 2024: 145,229 shares

February 29, 2024: 145,229 shares

3) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year):

Nine months ended November 30, 2024: 19,594,990 shares

Nine months ended November 30, 2023: 19,594,990 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Explanation of the proper use of performance forecast and other notes

The forward-looking statements, including performance forecasts, that are contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. Actual performance may differ significantly from these forecasts due to various factors. For the conditions that form the assumptions for the performance forecasts, as well as notes regarding use of the performance forecasts, please refer to “1. Overview of Operating Results, etc., (3) Explanation of forecast of consolidated results and forward-looking information” on page 3 of the Japanese version of the attachments.